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SHALINI HOLDINGS LTD

Date: 05.04.2012

To

Department of Corporate Services
Delhi Stock Exchange,
DSE House, 3/1 Asaf Ali Road
Delhi-110002

Sub.: Clause 35 of Listing Agreement

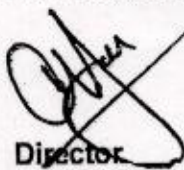
Dear Sirs,

With reference to clause 35 of listing agreement, please find enclosed the shareholding pattern for the quarter ended on 31st March 2012.

This is for your kind information and record please.

Thanking You,

For Shalini Holdings Limited



Director

Encl.: a/a



Introductory sub-table (I)(a)

Name of the Company: SHALINI HOLDINGS LIMITED			
Scrip Code, Name of the scrip, class of security: 4951, SHALINI HOLDINGS, Equity			
Quarter ended: 31st March 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - D	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - E	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total - F	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	12748000		100.00



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(II)	(III)	(IV)	(V)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
Sunshine Capital Limited	1,900,000	14.90	0	0.00	0	0.00	0	0.00	1,900,000
Shri Amarnath Finance Ltd.	850,000	6.67	0	0.00	0	0.00	0	0.00	850,000
Virendra Jain	-	0	0	0.00	0	0.00	0	0.00	-
TOTAL	2,750,000	21.57	-	-	-	-	-	-	2,750,000

The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

The Company through its Postal Ballot dated April 19, 2011 designate Mr. Virendra Jain as the new promoter of the company to be in control over its management. However, Mr. Virendra Jain is not a shareholder of the company, hence his holding as on 31st March 2011 is shown as Zero.



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
BETSY GROWTH FINANCE LIMITED	1,405,000	11.02	0	0.00	0	0.00	1405000
GRACIOUS PORTFOLIO PVT. LTD.	1,390,000	10.90	0	0.00	0	0.00	1390000
GRAPH FINANCIAL SERVICES PVT. LTD.	1,392,500	10.92	0	0.00	0	0.00	1392500
SRI ENDRASH INVESTMENT & FINANCE PVT. LTD.	1,390,500	10.91	0	0.00	0	0.00	1390500
TIMELY FINCAP PVT. LTD.	1,393,500	10.93	0	0.00	0	0.00	1393500
SMARTEST CORPORATE SERVICES PVT. LTD.	1,392,000	10.92	0	0.00	0	0.00	1392000
SARANG SECURITIES LTD.	1,386,200	10.87	0	0.00	0	0.00	1386200
TOTAL	9,749,700	76.48	0	0.00	0	0.00	9749700

D) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together or with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities of the same class		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	BETSY GROWTH FINANCE LIMITED	1,405,000	11.02	0	0.00	0	0.00	1,405,000
	GRACIOUS PORTFOLIO PVT. LTD.	1,390,000	10.90	0	0.00	0	0.00	1,390,000
	GRAPH FINANCIAL SERVICES PVT. LTD.	1,392,500	10.92	0	0.00	0	0.00	1,392,500
	SRI ENDRASH INVESTMENT & FINANCE PVT. LTD.	1,390,500	10.91	0	0.00	0	0.00	1,390,500
	TIMELY FINCAP PVT. LTD.	1,393,500	10.93	0	0.00	0	0.00	1,393,500
	SMARTEST CORPORATE SERVICES PVT. LTD.	1,392,000	10.92	0	0.00	0	0.00	1,392,000
	SARANG SECURITIES LTD.	1,386,200	10.87	0	0.00	0	0.00	1,386,200
	TOTAL	9,749,700	76.48	0	0	0	0	9,749,700