



D DIXIT & ASSOCIATES (Company Secretaries)

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended	:	31 st December, 2012	
2. ISIN	:	-----	
3. Face Value	:	Rs. 10/-	
4. Name of the Company	:	Shalini Holdings Limited	
5. Registered Office of the Company	:	209, IInd Floor, 6/41, Sunder Kiran Building, w.e.a. Karol Bagh, New Delhi-110005.	
6. Correspondence Address	:	209, IInd Floor, 6/41, Sunder Kiran Building, w.e.a. Karol Bagh, New Delhi-110005.	
7. Telephone No.	:	-----	
8. E-mail Address	:	shaliniholdings@gmail.com	
9. Name of the Stock Exchange where the Company's Securities are listed	:	Delhi Stock Exchange Limited	
		Number of Shares	% of Total Issued Capital
10. Issued Capital	:	1,27,48,000	100.00
11. Listed Capital (as per company records)	:	99,98,000	78.43
12. Held in dematerialised form in NSDL	:	0	00.00
13. Held in dematerialised form in CDSL	:	0	00.00
14. Physical	:	1,27,48,000	100.00
15. Total No. of Shares (12+13+14)	:	1,27,48,000	100.00
16. Reasons for differences if any, between: (10 & 11), (10 & 15), (11 & 15):	:	Company has applied for the listing, and the same is pending.	



D DIXIT & ASSOCIATES (Company Secretaries)

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for SE (Specify Names)
	N.A					

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated : Yes

19. Reference of previous quarter with regards to excess dematerialization shares, if any : N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? If not, reason why? : N.A.

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A.
Pending for more than 21 Days	0	0	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr Vishal Agnihotri

23. Name, Telephone & Fax No., Regn. No. of the Secretarial Auditor. (Secretarial Auditor) : Mr. Debasis Dixit
Contact No: 9873371981
M No. : 18720



D DIXIT & ASSOCIATES **(Company Secretaries)**

24. Appointment of Common Agency for shares : Not Appointed
registry for shares registry work, if yes
(name & address) :

25. Any other detail that the auditor may like : Nil
To provide (e.g. BIFR Company, delisting
from SE,)

Place : New Delhi
Date : 14.01.2013

For D Dixit & Associates
Company Secretaries



Debasis Dixit
Proprietor
Mem No: 18720
C. P. No : 7871