



SHALINI HOLDINGS LIMITED

(AN ISO 9001 : 2000 certified company)

Regd off: 209, 2nd Floor, 6/41 Sunder Kiran Building, W.E.A, Karol Bagh, New Delhi-110005
Tel. : 011-45769176, Email: shaliniholdings@gmail.com, Website: www.shaliniholdings.in
CIN: L65929DL1985PLC021037, Mob: 9350043499

Date: 20th April, 2015

To,

Department of Corporate Services
Delhi Stock Exchange
DSE House, 3/1,
Asaf Ali Road,
Delhi-110002

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2015

Dear Sir,

With reference to Regulation 55A of the SEBI (Depositories and Participants) Regulations 1996, please find herewith enclosed the Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2015.

This is for your kind information and record please.

Thanking You,
Regards

For and on behalf of
Shalini Holdings Limited

Pooja Mittal
(Company Secretary)

M.No: A38988



Encl: a/a

CC: Ahmedabad Stock Exchange Ltd.
Department of Corporate Services
Kamdhenu Complex, Opp, Sahajanand College,
Panjarapole, Ambawadi, Ahmedabad - 380001.



Anjani Kumar & Associates

Company Secretaries

Tel: 011-47064859

Mobile-9911703585

E-mail csanjanikr@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|---|---|--|-------------------------------------|
| 1. For Quarter Ended | : | 31 st March, 2015 | |
| 2. ISIN | : | INE184S01016 | |
| 3. Face Value | : | Rs. 10/- | |
| 4. Name of the Company | : | Shalini Holdings Limited | |
| 5. Registered Office of the Company | : | 209, IInd Floor, 6/41, Sunder Kiran Building, W.E.A. Karol Bagh, New Delhi-110005. | |
| 6. Correspondence Address | : | 209, IInd Floor, 6/41, Sunder Kiran Building, W.E.A. Karol Bagh, New Delhi-110005. | |
| 7. Telephone No. | : | 01162322647 | |
| 8. E-mail Address | : | shaliniholdings@gmail.com | |
| 9. Name of the Stock Exchange where the Company's Securities are listed | : | Delhi Stock Exchange Limited, Stock Exchange Limited | |
| 10. Issued Capital | : | Number of Shares 1,27,48,000 | % of Total Issued Capital 100.00 |
| 11. Listed Capital | : | 1,27,48,000 | 100.00 |
| (as per company records) | | | |
| 12. Held in dematerialised form in NSDL | : | 0 | 00.00 |
| 13. Held in dematerialised form in CDSL | : | 0 | 00.00 |
| 14. Physical | : | 1,27,48,000 | 100.00 |
| 15. Total No. of Shares (12+13+14) | : | 1,27,48,000 | 100.00 |
| 16. Reasons for differences if any, between: | : | N.A | |



(10 & 11), (10 & 15), (11 & 15):

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No of Shares | Applied/ Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NDSL | In-Principle Approval Pending for SE (Specify Names) |
|----------------|--------------|----------------------------------|---|---------------------------|---------------------------|--|
| | N.A | | | | | |

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Member is updated : Yes

19. Reference of previous quarter with regards to excess dematerialization shares, if any : N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? If not, reason why? : N.A.

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | 0 | 0 | N.A. |
| Pending for more than 21 Days | 0 | 0 | N.A. |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Ms. Pooja Mittal (Company Secretary)

23. Name, Telephone No., Regn. No. of the Secretarial Auditor (Secretarial Auditor) : CS Anjani Kumar
Tel No. 9911703585
M No. : 21360

24. Appointment of Common Agency for shares registry for shares registry work, if yes : Not Appointed



(name & address) :

25. Any other detail that the auditor may like : Nil
To provide (e.g. BIFR Company, delisting
from SE,)

For Anjani Kumar & Associates
Company Secretaries

Anjani Kumar

Proprietor

M.No. : 21360

C.P. No.: 8830

Date : 20.04.2015

Place : New Delhi

